PURPLE GRIFFON
The IT Service Management Training & Consultancy Specialists

Course Title: SAFe® Lean Portfolio Management	**Course Duration**: 2.0 Days
Exam: Included	**Exam Type**: Proctored Exam
Qualification: SAFe® Lean Portfolio Management (LPM) Certificate	

Course Syllabus

Our SAFe® Lean Portfolio Management (LPM) training course contains the following modules.

Module 1:Introducing Lean Profile Management

- Apply the Lean-Agile Mindset and SAFe Principles to portfolio management
- Realize the benefits of organizing your portfolio around value
- Identify the Development Value Streams within a portfolio

Module 2:Establishing Portfolio Strategy and Vison

- Connect the portfolio to the Enterprise with Strategic Themes
- Describe Strategic Themes with objectives and key results (OKRs)
- Maintain the Portfolio Vision
- Define the Value Streams and portfolio domain via the portfolio canvas
- Understand the portfolio’s investment mix by horizon
- Identify opportunities for the portfolio’s future state with SWOT
- Express the future state as a Vision
- Develop the portfolio Roadmap
- Forecast portfolio Epics for roadmapping
- Identify market rhythms and milestones
- Identify valuable release windows using market rhythms
- identify valuable release windows using market milestones.

Module 3: Realising Portfolio Visions Through Epics

- Define portfolio Epics
- Achieve the future state of the portfolio with Epics
- Decompose portfolio Epics into program or Solution Epics
- Adapt the Lean business case template to your needs
- Estimate Epic costs
- Implement Epics and achieve the Vision using the SAFe Lean Startup Cycle

Module 4: Establishing Investment Funding

- Establish Lean Budget Guardrails
- Guide investments by horizons
- Apply capacity allocation to optimize value and Solution integrity

- Establish portfolio Epic thresholds
- Use Participatory Budgeting in SAFe
- Establish the total portfolio budget
- Establish Value Stream budgets with participatory budgeting

Module 5: Managing Portfolio Flow

- Establish flow with the Portfolio Kanban
- Sequence Epics for implementation using WSJF
- Sequence Epics for optimal economics
- Calculate WSJF to sequence Epics
- Manage portfolio flow

Module 6: Applying Agile Portfolio Operations

- Coordinate Value Streams to create portfolio-level opportunities
- Deploy and release portfolio work
- Support program execution and operational excellence
- Measure and grow to improve LPM competency

Module 7: Applying Leaning Governance

- Measure LPM performance
- Establish LPM Metrics
- Coordinate continuous compliance
- Improve quality with a Lean approach
- Understand Technology Business Management (TBM) with SAFe
- Measure Lean portfolio performance

Course Overview

Our two-day SAFe® Lean Portfolio Management (LPM) training course will give you the tools necessary in taking a practical approach in implementing the Lean Portfolio Management functions of Strategy and Investment Funding, Agile Portfolio Operations, and Lean Governance.

Our SAFe® Lean Portfolio Management (LPM) training course will give you and organizations a structured approach to managing and prioritising their portfolio of projects or initiatives and align business strategy with execution by ensuring that the right work is selected, funded, and delivered in a coordinated and efficient manner.

Course Learning Outcomes

Our SAFe® Lean Portfolio Management (LPM) training course will teach you how to:

- Assess the current and future state of your portfolio with the Portfolio Canvas tool
- Establish portfolio flow with the Portfolio Kanban system
- Establish Value Stream Budgets, Lean Budget Guardrails, and measure the Lean portfolio performance

Audience

Our SAFe® Lean Portfolio Management (LPM) training course is open to everyone.

Entry-Level Requirements

The following recommendations will make your time on the training course significantly more productive:

- Familiarity with Agile concepts and principles
- Attended Leading SAFe® Certification Training or SAFe® Product Owner/Product Manager (POPM Certification) Training
- Experience working in a SAFe® environment

Recommended Reading

Our SAFe® Lean Portfolio Management (LPM) training course has no required reading material but the following books may be of help:

- "SAFe® Lean Portfolio Management: Achieving Agile Portfolio Operations and Funding with the Scaled Agile Framework®" by Richard Knaster and Dean Leffingwell
- "Agile Portfolio Management" by Jochen Krebs
- "The Lean Portfolio: A Practical Guide to Portfolio Investment and Capacity Management" by Johanna Rothman

What's Included

Our SAFe® Lean Portfolio Management (LPM) training course includes the following:

- Pre-reading
- Course Manual
- Quizzes
- Exercises

Exam Information

SAFe® Lean Portfolio Management (LPM Certification) Exam:

- Exam Format: Multiple Choice
- Exam Delivery: Web-Based (Single-Browser), Closed Book
- Exam Access: You Can Access The Exam Within The SAFe® Community Platform Upon Completion Of The Training Course
- Exam Duration: 90 Minutes
- Number Of Questions: 45
- Passing Score: 77% Passing Score
- Resit Cost: $50.00

What's Next

You might be interested in our two-day SAFe® For Teams training course, where you will learn the following:

- Apply SAFe® to scale Lean and Agile development in their enterprise
- Know their team and its role on the Agile Release Train
- Know all other teams on the train, their roles, and the dependencies between the teams
- Plan Iterations
- Execute Iterations and demonstrate value

- Plan Program Increments
- Integrate and work with other teams on the train

Additional Information

Our SAFe® Lean Portfolio Management (LPM) training course has the following benefits:

- Earn your Scaled Agile Lean Portfolio Management certification
- Follow instruction provided by certified SAFe Program consultants
- Includes 1-year Scaled Agile Membership (for first-time attendees of SAFe courses)
- Continue learning and face new challenges with after-course one-on-one instructor coaching